

Plan of the Lecture

- ▶ Review: stability from frequency response
- ▶ Today's topic: control design using frequency response

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Goal: understand the effect of various types of controllers (PD/lead, PI/lag) on the closed-loop performance by reading the open-loop Bode plot; develop frequency-response techniques for shaping transient and steady-state response using dynamic compensation

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Reading: FPE, Chapter 6

Review: Phase Margin for 2nd-Order System

$$G(s) = \frac{\omega_n^2}{s^2 + 2\zeta\omega_n s}, \quad \text{closed-loop t.f.} = \frac{\omega_n^2}{s^2 + 2\zeta\omega_n s + \omega_n^2}$$

$$\text{PM}\Big|_{K=1} = \tan^{-1} \left(\frac{2\zeta}{\sqrt{4\zeta^4 + 1} - 2\zeta^2} \right) \approx 100 \cdot \zeta$$

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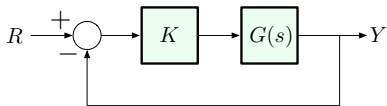
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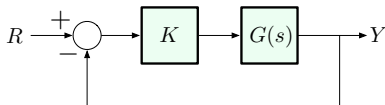
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Thus, the overshoot $M_p = \exp\left(-\frac{\pi\zeta}{\sqrt{1-\zeta^2}}\right)$ and resonant peak $M_r = \frac{1}{2\zeta\sqrt{1-\zeta^2}} - 1$ are both related to PM through ζ !!

Bode's Gain-Phase Relationship

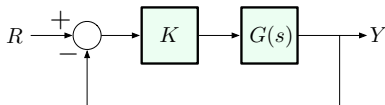


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Assuming that $G(s)$ is *minimum-phase* (i.e., has no RHP zeros), we derived the following for the Bode plot of $KG(s)$:

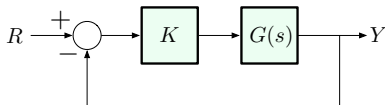
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	low freq.	real zero/pole	complex zero/pole
mag. slope	n	up/down by 1	up/down by 2
phase	$n \times 90^\circ$	up/down by 90°	up/down by 180°

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We can state this succinctly as follows:

Gain-Phase Relationship. Far enough from break-points,

$$\text{Phase} \approx \text{Magnitude Slope} \times 90^\circ$$

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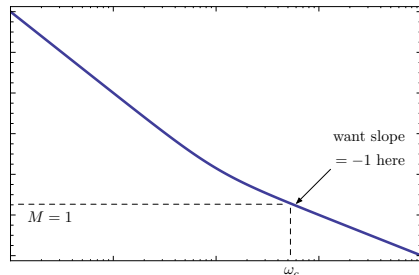
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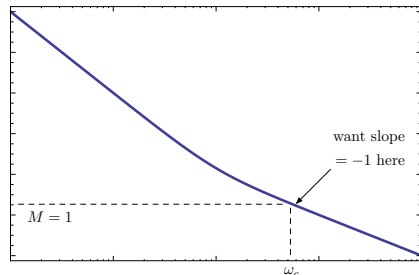


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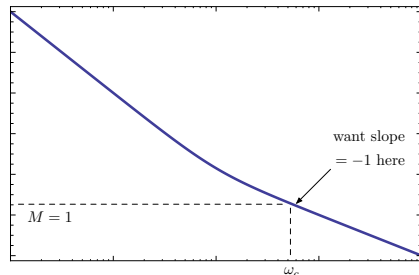
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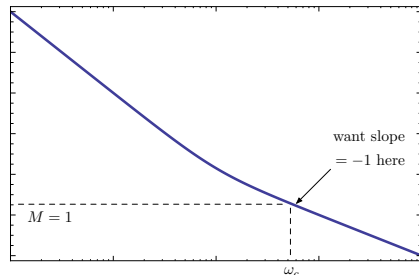
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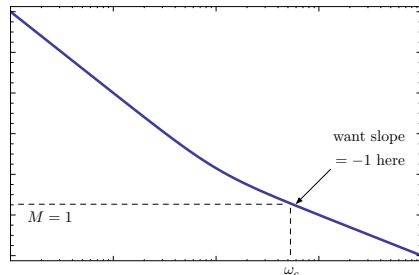
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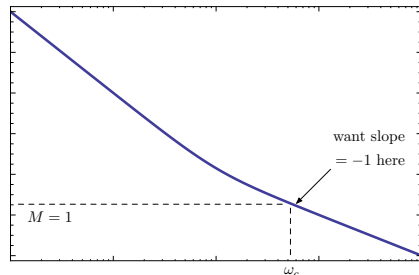
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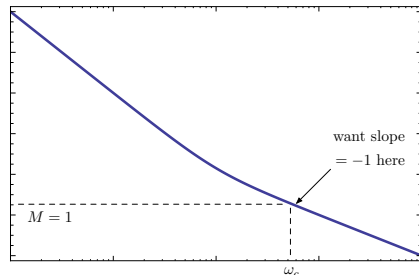
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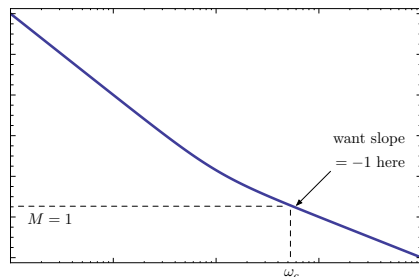
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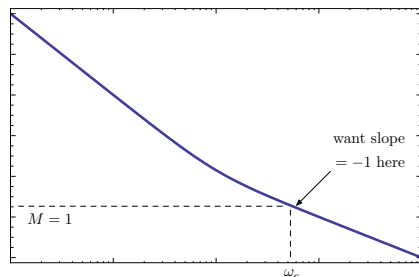
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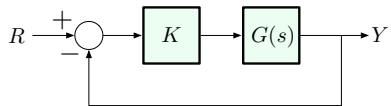


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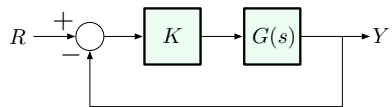
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(Similar considerations apply when M -plot has positive slope – depends on the t.f.)

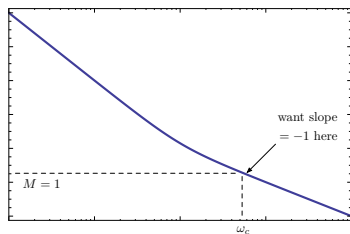
Gain-Phase Relationship & Bandwidth



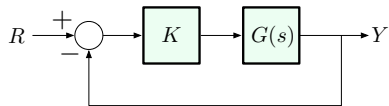
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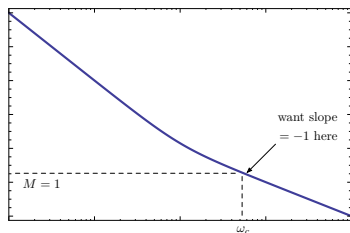
M-plot for *open-loop* t.f. KG :



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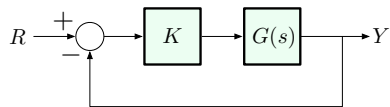


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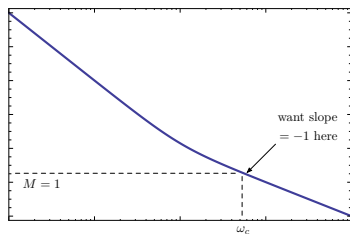
Note: $|KG(j\omega)| \rightarrow \infty$ as $\omega \rightarrow 0$

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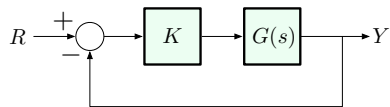
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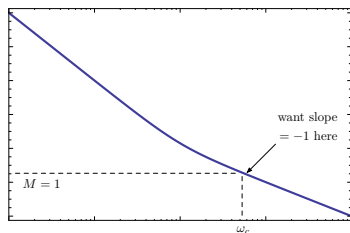
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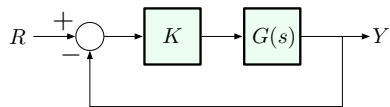
$$T(j\omega_c) = \frac{KG(j\omega_c)}{1 + KG(j\omega_c)} = \frac{-j}{1 - j}$$

$$|T(j\omega_c)| = \left| \frac{-j}{1 - j} \right| = \frac{1}{\sqrt{2}}$$

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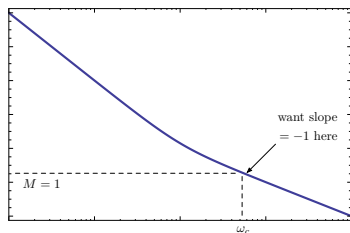
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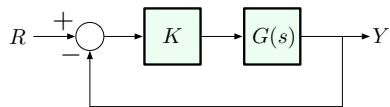
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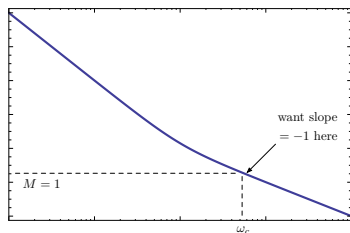
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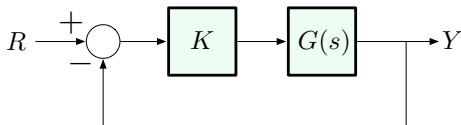
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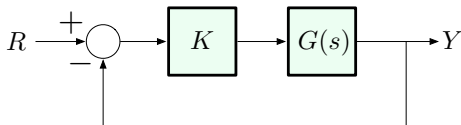
- ▶ If $PM = 90^\circ$, then $\omega_c = \omega_{\text{BW}}$
- ▶ If $PM < 90^\circ$, then $\omega_c \leq \omega_{\text{BW}} \leq 2\omega_c$ (see FPE)

Control Design Using Frequency Response



Bode's Gain-Phase Relationship suggests that we can shape the time response of the *closed-loop* system by choosing K (or, more generally, a dynamic controller $KD(s)$) to tune the Phase Margin.

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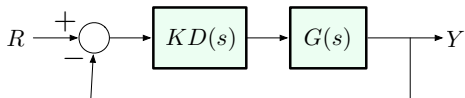
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In particular, from the quantitative Gain-Phase Relationship,

$$\text{Magnitude slope}(\omega_c) = -1 \quad \implies \quad \text{Phase}(\omega_c) \approx -90^\circ$$

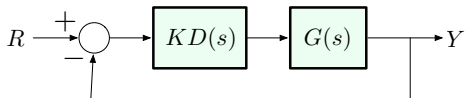
— which gives us PM of 90° and consequently **good damping**.

Example



Let $G(s) = \frac{1}{s^2}$ (double integrator)

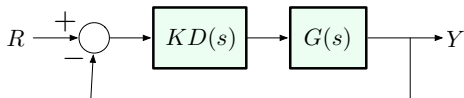
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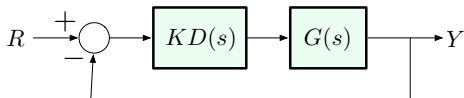


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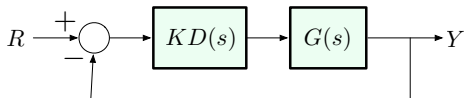


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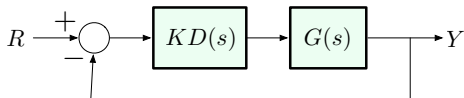


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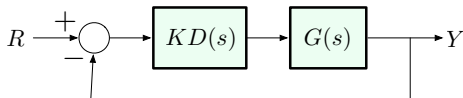
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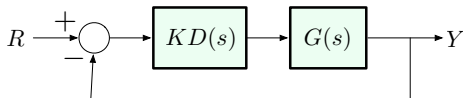
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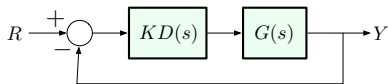
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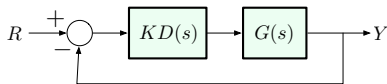
- ▶ from Bode's Gain-Phase Relationship, we want magnitude slope = -1 at $\omega_c \implies \text{PM} = 90^\circ \implies \text{good damping}$;
- ▶ if $\text{PM} = 90^\circ$, then $\omega_c = \omega_{\text{BW}} \implies \text{want } \omega_c \approx 0.5$

Design, First Attempt



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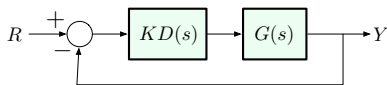


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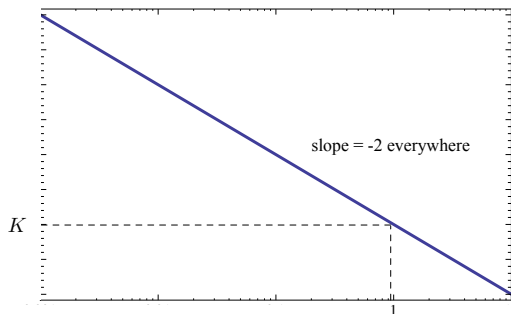
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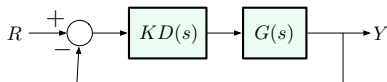
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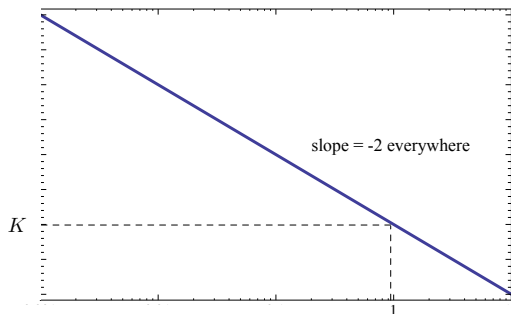
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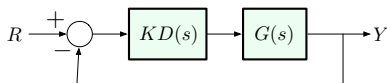
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This is not a good idea:
slope = -2 everywhere,
so no PM.

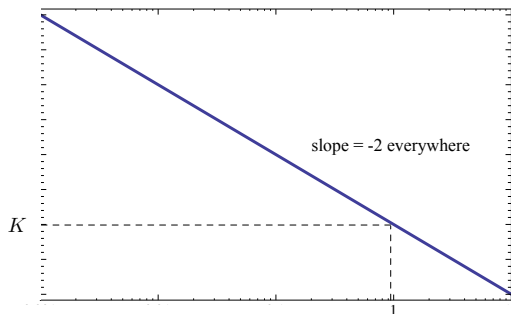
Design, First Attempt



$$G(s) = \frac{1}{s^2}$$

Let's try **proportional feedback**:

$$D(s) = 1 \implies KD(s)G(s) = KG(s) = \frac{K}{s^2}$$

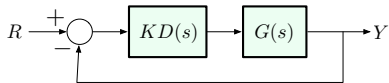


This is not a good idea:
slope = -2 everywhere,
so no PM.

We already know that
P-gain alone won't do
the job:

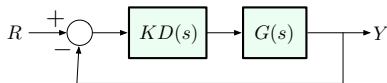
$$K + s^2 = 0 \text{ (imag. poles)}$$

Design, Second Attempt



$$G(s) = \frac{1}{s^2}$$

Design, Second Attempt

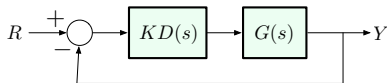


$$G(s) = \frac{1}{s^2}$$

Let's try **proportional-derivative feedback**:

$$KD(s) = K(\tau s + 1), \quad \text{where } K = K_P, \quad K\tau = K_D$$

Design, Second Attempt



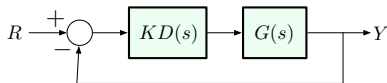
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Open-loop transfer function: $KD(s)G(s) = \frac{K(\tau s + 1)}{s^2}$.

Design, Second Attempt



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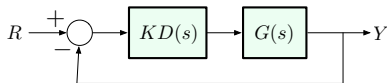
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Bode plot interpretation: PD controller introduces a Type 2 term in the numerator, which pushes the slope **up by 1**

Design, Second Attempt



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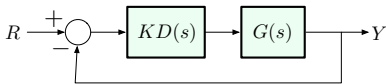
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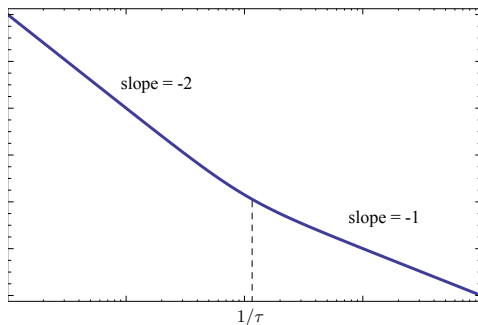
Bode plot interpretation: PD controller introduces a Type 2 term in the numerator, which pushes the slope **up by 1**

— this has the effect of pushing the M-slope of $KD(s)G(s)$ from -2 to -1 past the break-point ($\omega = 1/\tau$).

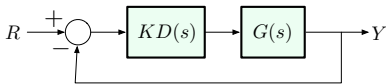
Design, Second Attempt (PD-Control)



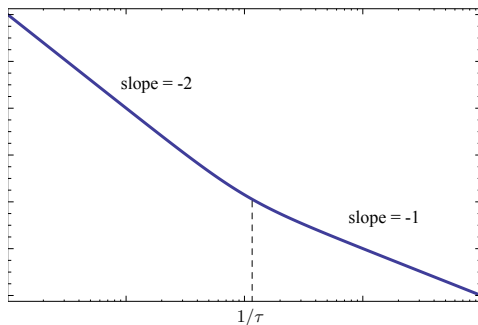
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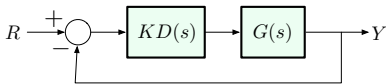


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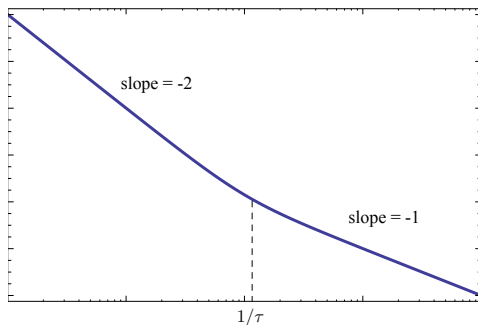


For the G-P relationship to be valid, choose the break-point several times smaller than desired ω_c :

Design, Second Attempt (PD-Control)

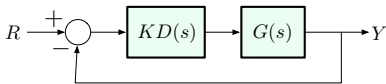


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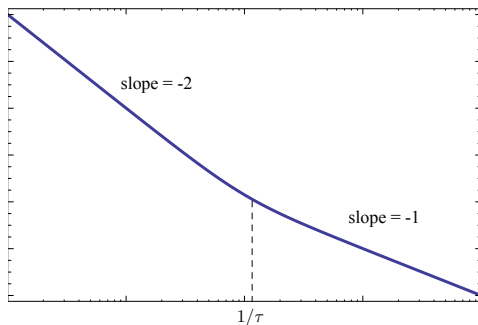


For the G-P relationship to be valid, choose the break-point several times smaller than desired ω_c :
 \implies let's take $\tau = 10$

Design, Second Attempt (PD-Control)



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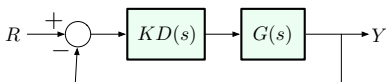


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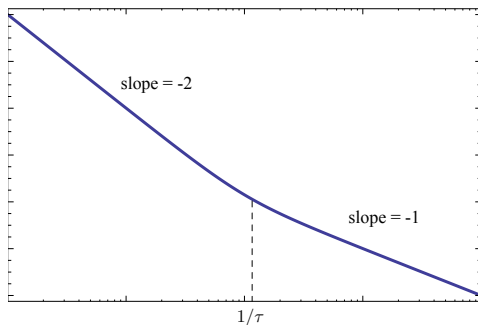
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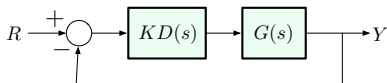
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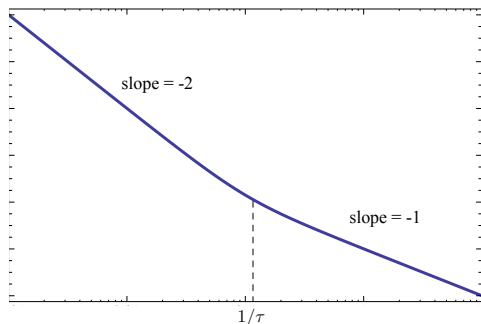
Open-loop t.f.:

$$KD(s)G(s) = \frac{K(10s + 1)}{s^2}$$

Design, Second Attempt (PD-Control)

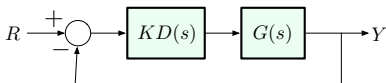


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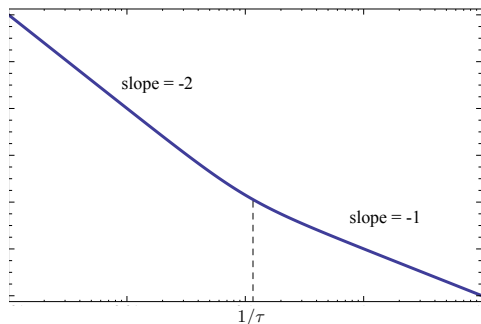


- Want $\omega_c \approx 0.5$

Design, Second Attempt (PD-Control)



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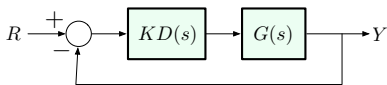


- ▶ Want $\omega_c \approx 0.5$
- ▶ This means that

$$\begin{aligned}M(j0.5) &= 1 \\|KD(j0.5)G(j0.5)| &= \frac{K|5j + 1|}{0.5^2} \\&= 4K\sqrt{26} \approx 20K\end{aligned}$$

$$\implies K = \frac{1}{20}$$

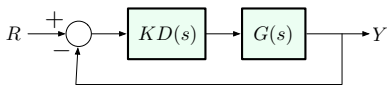
PD Control Design: Evaluation



$$G(s) = \frac{1}{s^2}$$

Initial design: $KD(s) = \frac{10s + 1}{20}$

PD Control Design: Evaluation

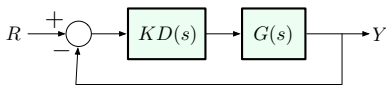


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What have we accomplished?

PD Control Design: Evaluation



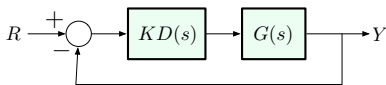
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- ▶ PM $\approx 90^\circ$ at $\omega_c = 0.5$

PD Control Design: Evaluation



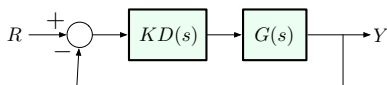
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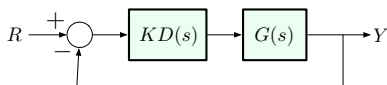
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PD Control Design: Evaluation



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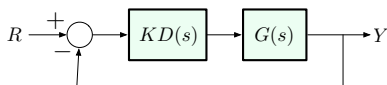
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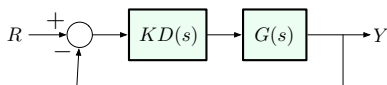
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- ▶ PD control increases slope \rightarrow increases $\omega_c \rightarrow$ increases $\omega_{BW} \rightarrow$ faster response

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- ▶ PD control increases slope \rightarrow increases $\omega_c \rightarrow$ increases $\omega_{BW} \rightarrow$ faster response
- ▶ usual complaint: D-gain is not physically realizable, so let's try **lead compensation**

Lead Compensation: Bode Plot

$$KD(s) = K \frac{s + z}{s + p}, \quad p \gg z$$

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In Bode form:

$$KD(s) = \frac{Kz \left(\frac{s}{z} + 1\right)}{p \left(\frac{s}{p} + 1\right)}$$

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or, absorbing z/p into the overall gain, we have

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Break-points:

Lead Compensation: Bode Plot

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Break-points:

- ▶ Type 1 zero with break-point at $\omega = z$ (comes first, $z \ll p$)

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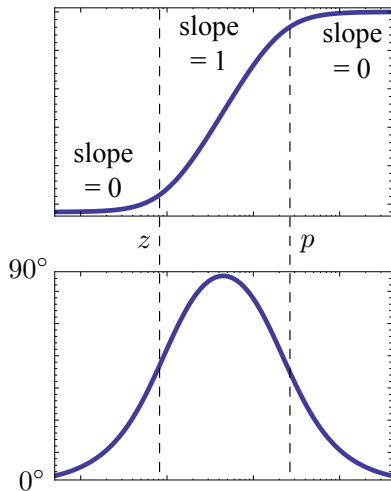
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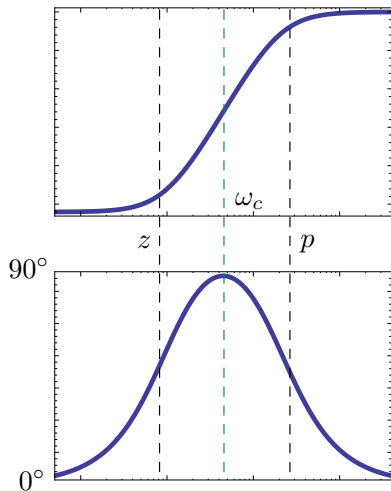
- ▶ magnitude levels off at high frequencies \implies better noise suppression

- ▶ adds phase, hence the term “phase lead”

Lead Compensation and Phase Margin

$$KD(s) = \frac{K \left(\frac{s}{z} + 1 \right)}{\left(\frac{s}{p} + 1 \right)}$$

For best effect on PM, ω_c should be halfway between z and p (on log scale):



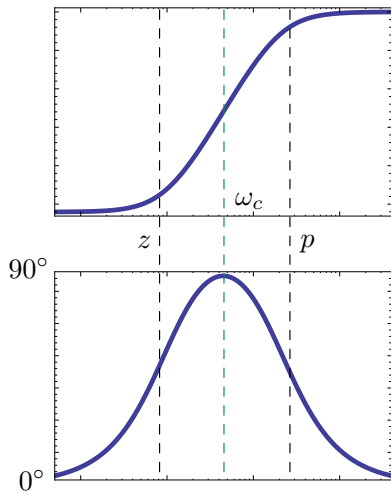
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$$\log \omega_c = \frac{\log z + \log p}{2}$$

$$\text{or } \omega_c = \sqrt{z \cdot p}$$



Lead Compensation and Phase Margin

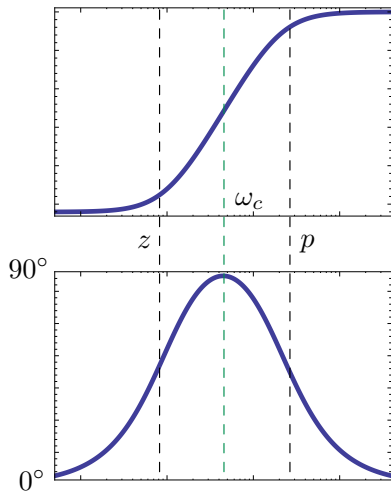
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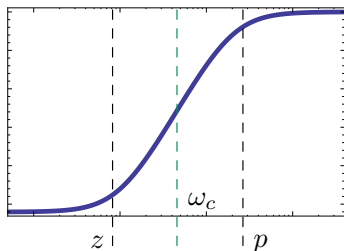
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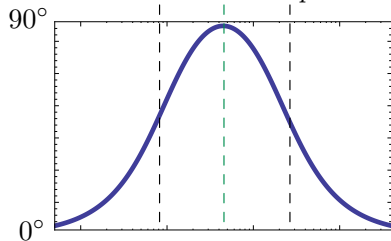
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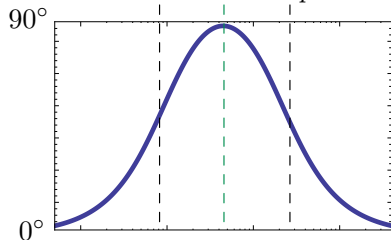
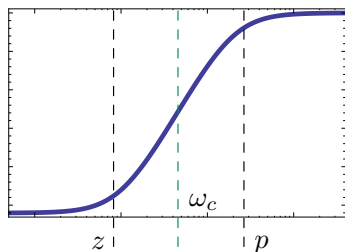
— **geometric mean** of z and p

Trade-offs: large $p - z$ means



Lead Compensation and Phase Margin

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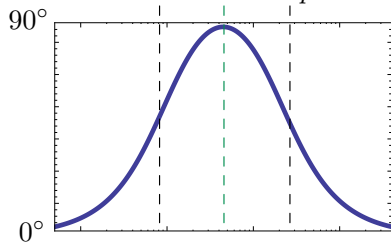
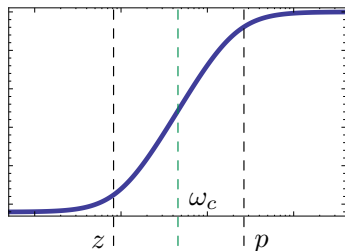
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Trade-offs: large $p - z$ means

- ▶ large PM (closer to 90°)

Lead Compensation and Phase Margin

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— **geometric mean** of z and p

Trade-offs: large $p - z$ means

- ▶ large PM (closer to 90°)
- ▶ but also bigger M at higher frequencies (worse noise suppression)

Back to Our Example: $G(s) = \frac{1}{s^2}$

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Objectives (same as before):

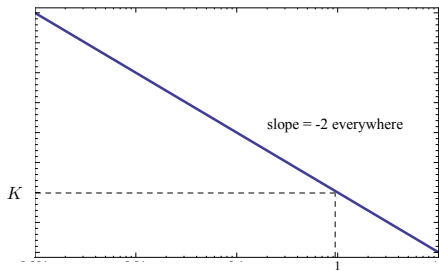
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- ▶ good damping
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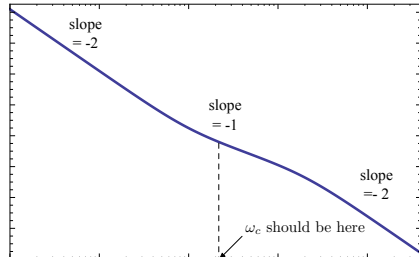
- ▶ stability
- ▶ good damping
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$KG(s) = \frac{K}{s^2}$ (w/o lead):



$$\frac{K}{(0.5)^2} = 1 \implies K = \frac{1}{4}$$

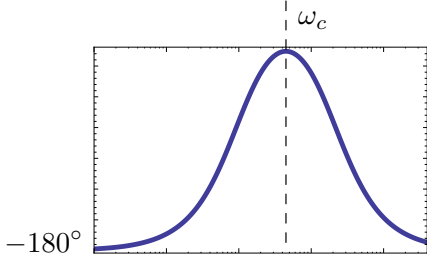
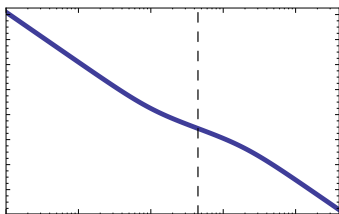
after adding lead:



— adding lead will increase ω_c !!

Back to Our Example: $G(s) = \frac{1}{s^2}$

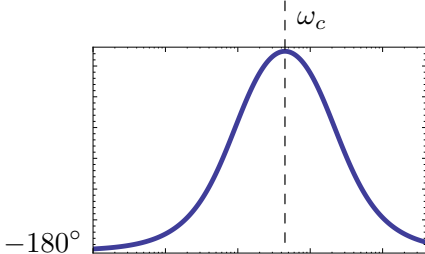
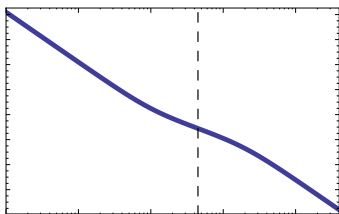
After adding lead with
 $K = 1/4$, what do we see?



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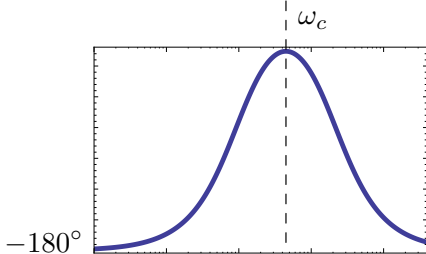
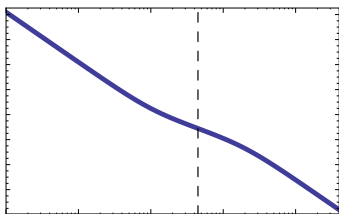
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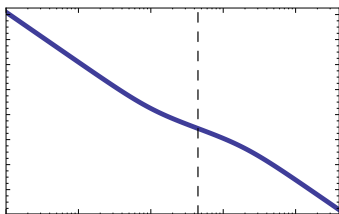
- ▶ adding lead increases ω_c
- ▶ \implies PM $< 90^\circ$



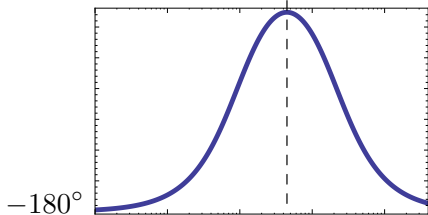
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 $K = 1/4$, what do we see?

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ω_c



-180°

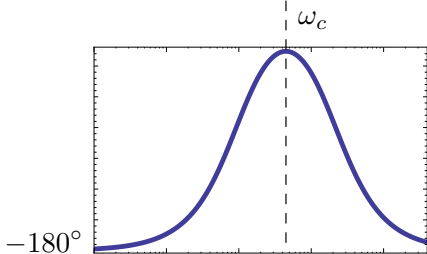
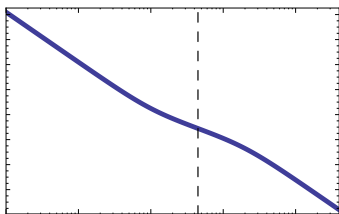
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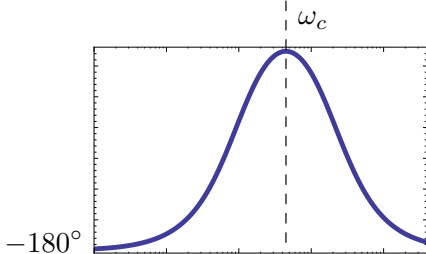
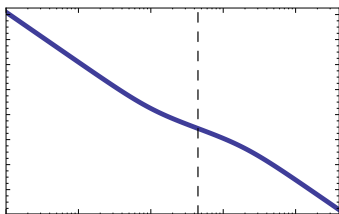
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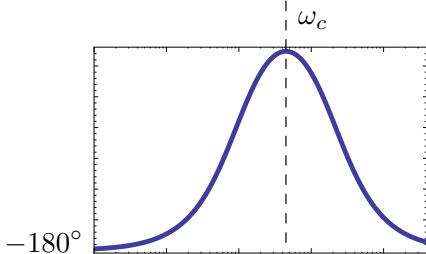
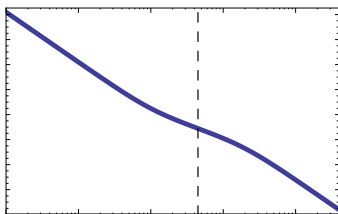
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Thus, we want

$$\omega_c = 0.25 \implies K = \frac{1}{16}$$

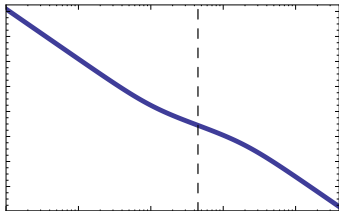


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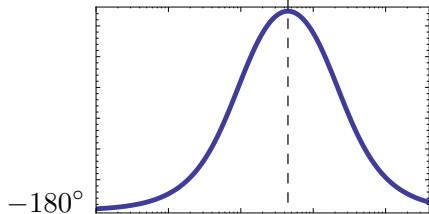
Next, we pick z and p so that ω_c is approximately their geometric mean:

e.g., $z = 0.1, p = 2$

$$\sqrt{z \cdot p} = \sqrt{0.2} \approx 0.447$$



ω_c

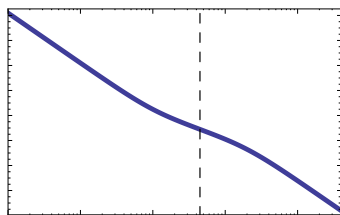


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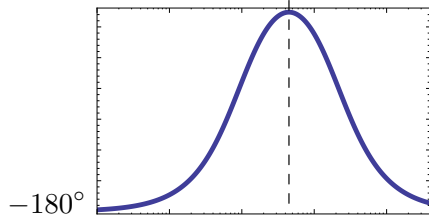
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Resulting lead controller:

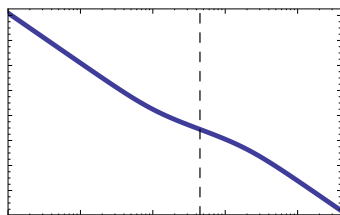
$$KD(s) = \frac{1}{16} \frac{\frac{s}{0.1} + 1}{\frac{s}{2} + 1}$$

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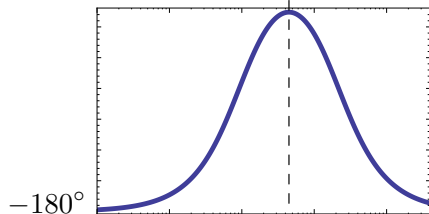
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(may still need to be refined using Matlab)

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General Procedure

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1. Choose K to get desired bandwidth spec w/o lead

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This is an intuitive procedure, but it's not very precise, requires trial & error.