## CS 425 / ECE 428 Distributed Systems Fall 2018

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Lecture 14: Multicast

## Multicast Problem

Node with a piece of information to be communicated to everyone



## Other Communication Forms

- Multicast $\rightarrow$ message sent to a group of processes
- Broadcast $\rightarrow$ message sent to all processes (anywhere)
- Unicast $\rightarrow$ message sent from one sender process to one receiver process


## Who Uses Multicast?

- A widely-used abstraction by almost all cloud systems
- Storage systems like Cassandra or a database
- Replica servers for a key: Writes/reads to the key are multicast within the replica group
- All servers: membership information (e.g., heartbeats) is multicast across all servers in cluster
- Online scoreboards (ESPN, French Open, FIFA World Cup)
- Multicast to group of clients interested in the scores
- Stock Exchanges
- Group is the set of broker computers
- Groups of computers for High frequency Trading
- Air traffic control system
- All controllers need to receive the same updates in the same order


## Multicast Ordering

- Determines the meaning of "same order" of multicast delivery at different processes in the group
- Three popular flavors implemented by several multicast protocols

1. FIFO ordering
2. Causal ordering
3. Total ordering

## 1. FIFO ordering

- Multicasts from each sender are received in the order they are sent, at all receivers
- Don't worry about multicasts from different senders
- More formally
- If a correct process issues (sends) multicast $(g, m)$ to group $g$ and then multicast $(g, m$ '), then every correct process that delivers $m$ ' would already have delivered $m$.


## FIFO Ordering: Example



M1:1 and M1:2 should be received in that order at each receiver Order of delivery of M3:1 and M1:2 could be different at different receivers

## 2. Causal Ordering

- Multicasts whose send events are causally related, must be received in the same causality-obeying order at all receivers
- Formally
- If multicast $(\mathrm{g}, \mathrm{m}) \rightarrow$ multicast $\left(\mathrm{g}, \mathrm{m}^{\prime}\right)$ then any correct process that delivers $m$ ' would already have delivered $m$.
- ( $\rightarrow$ is Lamport's happens-before)


## Causal Ordering: Example



## Causal vs. FIFO

- Causal Ordering => FIFO Ordering
- Why?
- If two multicasts M and M ' are sent by the same process P , and M was sent before $\mathrm{M}^{\prime}$, then $\mathrm{M} \rightarrow$ M'
- Then a multicast protocol that implements causal ordering will obey FIFO ordering since $\mathrm{M} \rightarrow \mathrm{M}$,
- Reverse is not true! FIFO ordering does not imply causal ordering.


## Why Causal at All?

- Group = set of your friends on a social network
- A friend sees your message m, and she posts a response (comment) m' to it
- If friends receive $m$ ' before $m$, it wouldn't make sense
- But if two friends post messages $m$ " and $n$ " concurrently, then they can be seen in any order at receivers
- A variety of systems implement causal ordering: Social networks, bulletin boards, comments on websites, etc.


## 3. Total Ordering

- Also known as "Atomic Broadcast"
- Unlike FIFO and causal, this does not pay attention to order of multicast sending
- Ensures all receivers receive all multicasts in the same order
- Formally
- If a correct process P delivers message $m$ before $m$ ' (independent of the senders), then any other correct process $P$ ' that delivers $m$ ' would already have delivered $m$.


## Total Ordering: Example



## Hybrid Variants

- Since FIFO/Causal are orthogonal to Total, can have hybrid ordering protocols too
- FIFO-total hybrid protocol satisfies both FIFO and total orders
- Causal-total hybrid protocol satisfies both Causal and total orders


## Implementation?

- That was what ordering is
- But how do we implement each of these orderings?


## FIFO Multicast: Data Structures

- Each receiver maintains a per-sender sequence number (integers)
- Processes Pl through PN
- Pi maintains a vector of sequence numbers $\mathrm{P} i[1 \ldots \mathrm{~N}]$ (initially all zeroes)
$-\mathrm{P} i[j]$ is the latest sequence number $\mathrm{P} i$ has received from $\mathrm{P} j$


## FIFO Multicast: Updating Rules

- Send multicast at process $\mathrm{P} j$ :
- Set $\operatorname{Pj}[j]=P j[j]+1$
- Include new $\mathrm{Pj}[j]$ in multicast message as its sequence number
- Receive multicast: If Pi receives a multicast from $\mathrm{P} j$ with sequence number $S$ in message
- if $(S==P i[j]+1)$ then
- deliver message to application
- Set $\operatorname{Pi} i j]=\mathrm{P} i[j]+1$
- else buffer this multicast until above condition is true


## FIFO Ordering: Example




## FIFO Ordering: Example






## Total Ordering

- Ensures all receivers receive all multicasts in the same order
- Formally
- If a correct process $P$ delivers message $m$ before $m$ ' (independent of the senders), then any other correct process $P^{\prime}$ that delivers $m$ ' would already have delivered $m$.


## Sequencer-based Approach

- Special process elected as leader or sequencer
- Send multicast at process Pi:
- Send multicast message M to group and sequencer
- Sequencer:
- Maintains a global sequence number S (initially 0 )
- When it receives a multicast message $M$, it sets $S=S+1$, and multicasts $<\mathrm{M}, \mathrm{S}>$
- Receive multicast at process Pi:
- Pi maintains a local received global sequence number Si (initially 0)
- If $\mathrm{P} i$ receives a multicast M from Pj , it buffers it until it both

1. Pi receives $<\mathrm{M}, \mathrm{S}(\mathrm{M})>$ from sequencer, and
2. $\quad \mathrm{S} i+1=\mathrm{S}(\mathrm{M})$

- Then deliver it message to application and set $\mathrm{S} i=\mathrm{S} i+1$


## Causal Ordering

- Multicasts whose send events are causally related, must be received in the same causality-obeying order at all receivers
- Formally
- If multicast(g,m) $\rightarrow$ multicast( $g, m^{\prime}$ ) then any correct process that delivers m' would already have delivered $m$.
- ( $\rightarrow$ is Lamport's happens-before)


## Causal Multicast: Datastructures

- Each receiver maintains a vector of per-sender sequence numbers (integers)
- Similar to FIFO Multicast, but updating rules are different
- Processes P1 through PN
- Pi maintains a vector Pi[1...N] (initially all zeroes)
$-\mathrm{P} i[j]$ is the latest sequence number $\mathrm{P} i$ has received from Pj


## Causal Multicast: Updating Rules

- Send multicast at process $\mathrm{P} j$ :
- $\operatorname{Set} \mathrm{P}_{\mathrm{j}}[j]=\mathrm{Pj}[j]+1$
- Include new entire vector $\mathrm{P} j[1 \ldots \mathrm{~N}]$ in multicast message as its sequence number
- Receive multicast: If Pi receives a multicast from $\mathrm{P} j$ with vector

$$
\mathrm{M}[1 \ldots \mathrm{~N}](=\mathrm{P} j[1 \ldots \mathrm{~N}]) \text { in message, buffer it until both: }
$$

1. This message is the next one $\mathrm{P} i$ is expecting from $\mathrm{P} j$, i.e.,

- $\quad \mathrm{M}[j]=\mathrm{P} i[j]+1$

2. All multicasts, anywhere in the group, which happened-before $M$ have been received at Pi, i.e.,

- For all $k \neq j: \mathrm{M}[k] \leq \mathrm{P} i[k]$
- i.e., Receiver satisfies causality

3. When above two conditions satisfied, deliver M to application and set $\mathrm{P} i[j]=\mathrm{M}[j]$


Causal Ordering: Example




Causal Ordering: Example


Causal Ordering: Example



## Summary: Multicast Ordering

- Ordering of multicasts affects correctness of distributed systems using multicasts
- Three popular ways of implementing ordering
- FIFO, Causal, Total
- And their implementations
- What about reliability of multicasts?
- What about failures?


## Reliable Multicast

- Reliable multicast loosely says that every process in the group receives all multicasts
- Reliability is orthogonal to ordering
- Can implement Reliable-FIFO, or Reliable-Causal, or Reliable-Total, or Reliable-Hybrid protocols
- What about process failures?
- Definition becomes vague


## Reliable Multicast (under failures)

- Need all correct (i.e., nonfaulty) processes to receive the same set of multicasts as all other correct processes
- Faulty processes stop anyway, so we won't worry about them


## Implementing Reliable Multicast

- Let's assume we have reliable unicast (e.g., TCP) available to us
- First-cut: Sender process (of each multicast M) sequentially sends a reliable unicast message to all group recipients
- First-cut protocol does not satisfy reliability
- If sender fails, some correct processes might receive multicast M , while other correct processes might not receive M

REALLY Implementing Reliable Multicast

- Trick: Have receivers help the sender

1. Sender process (of each multicast M) sequentially sends a reliable unicast message to all group recipients
2. When a receiver receives multicast M, it also sequentially sends M to all the group's processes

## Analysis

- Not the most efficient multicast protocol, but reliable
- Proof is by contradiction
- Assume two correct processes $\mathrm{P} i$ and Pj are so that $\mathrm{P} i$ received a multicast M and Pj did not receive that multicast M
- Then Pi would have sequentially sent the multicast M to all group members, including Pj , and Pj would have received M
- A contradiction
- Hence our initial assumption must be false
- Hence protocol preserves reliability


## Virtual Synchrony or View Synchrony

- Attempts to preserve multicast ordering and reliability in spite of failures
- Combines a membership protocol with a multicast protocol
- Systems that implemented it (like Isis

Systems) have been used in NYSE, French Air Traffic Control System, Swiss Stock Exchange

## Views

- Each process maintains a membership list
- The membership list is called a View
- An update to the membership list is called a View Change
- Process join, leave, or failure
- Virtual synchrony guarantees that all view changes are delivered in the same order at all correct processes
- If a correct P1 process receives views, say $\{\mathrm{P} 1\},\{\mathrm{P} 1, \mathrm{P} 2, \mathrm{P} 3\},\{\mathrm{P} 1, \mathrm{P} 2\},\{\mathrm{P} 1, \mathrm{P} 2, \mathrm{P} 4\}$ then
- Any other correct process receives the same sequence of view changes (after it joins the group)
- P2 receives views $\{\mathrm{P} 1, \mathrm{P} 2, \mathrm{P} 3\},\{\mathrm{P} 1, \mathrm{P} 2\},\{\mathrm{P} 1, \mathrm{P} 2, \mathrm{P} 4\}$
- Views may be delivered at different physical times at processes, but they are delivered in the same order


## VSync Multicasts

- A multicast M is said to be "delivered in a view V at process $\mathrm{P} i$ " if
- Pi receives view V, and then sometime before Pi receives the next view it delivers multicast M
- Virtual synchrony ensures that

1. The set of multicasts delivered in a given view is the same set at all correct processes that were in that view

- What happens in a View, stays in that View

2. The sender of the multicast message also belongs to that view
3. If a process $\mathrm{P} i$ does not deliver a multicast M in view V while other processes in the view V delivered M in V , then $\mathrm{P} i$ will be forcibly removed from the next view delivered after V at the other processes


Satisfies virtual synchrony



Satisfies virtual synchrony



Satisfies virtual synchrony




Satisfies virtual synchrony

## What about Multicast Ordering?

- Again, orthogonal to virtual synchrony
- The set of multicasts delivered in a view can be ordered either
- FIFO
- Or Causally
- Or Totally
- Or using a hybrid scheme


## About that name

- Called "virtual synchrony" since in spite of running on an asynchronous network, it gives the appearance of a synchronous network underneath that obeys the same ordering at all processes
- So can this virtually synchronous system be used to implement consensus?
- No! VSync groups susceptible to partitioning
- E.g., due to inaccurate failure detections



## Summary

- Multicast an important building block for cloud computing systems
- Depending on application need, can implement
- Ordering
- Reliability
- Virtual synchrony


## Midterm Statistics

| Grad |  | Min | Mean | Median | Max |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 3-cred | 55 | 84.5 | 85 | 100 |
| Undergrad | 4-cred | 62 | 89.11594203 | 91 | 98 |
|  | 3-cred | 29 | 81.86440678 | 84 | 98 |
|  | 4-cred | 36 | 84.11666667 | 86 | 98 |

## Announcements

- HW3
- Midterm Solutions - soon
- Midterm Grading - handed back now


## Collect your Midterms

- 3 piles
- To your LEFT

In MIDDLE<br>To your RIGHT

